

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

11/06/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,934.94	0.4	6.1	22.7	21.4	3.7	3.1	1.74%
MSCI Emerging Markets Index	1,201.13	0.6	11.7	15.3	15.2	1.9	1.7	2.62%
MSCI FM FRONTIER MARKETS	606.31	0.2	13.8	-	12.6	1.6	1.7	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	617.06	1.0	8.4	10.4	13.9	1.7	1.7	4.41%
Muscat Stock Exchange MSX 30 Index	4,591.79	0.2	0.3	8.2	12.5	0.9	0.8	5.93%
Tadawul All Share Index	11,020.86	0.1	(8.4)	16.9	22.2	2.0	2.4	4.23%
Dubai Financial Market General Index	5,593.47	(0.1)	8.4	9.8	11.4	1.6	1.1	5.30%
FTSE ADX GENERAL INDEX	9,810.05	0.1	4.2	18.5	22.1	2.6	2.4	2.34%
Qatar Exchange Index	10,713.35	0.2	1.3	11.9	14.0	1.3	1.5	4.59%
Bahrain Bourse All Share Index	1,920.55	(0.1)	(3.3)	13.1	11.4	1.4	1.0	9.94%
Boursa Kuwait All Share Price Return Ir	8,268.50	0.6	12.3	20.0	21.1	1.5	1.6	3.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	632.55	0.6	11.1	16.7	17.1	2.0	1.8	2.53%
MSCI AC Asia Ex. Japan Index	783.67	0.5	11.3	16.2	16.8	1.9	1.7	0.00%
Nikkei 225	38,421.19	0.5	(3.7)	17.7	25.5	2.0	1.9	1.94%
S&P/ASX 200	8,592.10	0.1	5.3	21.5	19.5	2.4	2.2	3.44%
Hang Seng Index	24,366.94	0.8	21.5	11.6	11.0	1.3	1.1	3.36%
NSE Nifty 50 Index	25,141.40	0.1	6.3	24.3	24.1	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.91	(0.1)	8.8	16.0	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	150.39	1.7	27.0	10.7	7.4	1.3	1.1	3.49%
FTSE 100 Index	8,864.41	0.1	8.5	13.3	14.1	2.0	1.8	3.45%
Deutsche Boerse AG German Stock Inc	24,064.41	0.3	20.9	20.5	15.6	2.0	1.7	2.45%
CAC 40	7,827.46	0.3	6.1	16.3	16.0	1.9	1.8	3.18%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,006.64	0.5	3.1	25.7	24.1	4.9	4.3	1.31%
S&P 500 INDEX	6,038.81	0.5	2.7	25.7	24.0	5.1	4.4	1.27%
Dow Jones Industrial Average	42,866.87	0.2	0.8	22.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,714.99	0.6	2.1	42.0	39.2	6.9	6.1	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.56	-0.5	-1.1	-34%	138%
Gold Spot \$/Oz	3,332.58	0.3	27.0	-3%	217%
BRENT CRUDE FUTR Aug25	67.75	1.3	-7.1	-18%	45%
Generic 1st'OQA' Future	67.28	1.1	-11.5	-47%	264%
LME COPPER 3MO (\$)	9,756.50	-0.4	11.3	-10%	125%
SILVER SPOT \$/OZ	36.27	-0.7	25.5	-1%	203%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,591.79							
Change	9.33	0.20%						
Previous Close	4,582.46		Financial Sector	7,943.31	7,947.86	-0.06%	0.02%	2.81%
Open	4,586.92		Industry Sector	6,520.94	6,509.70	0.17%	-0.67%	23.72%
Day's High	4,591.79		Services Sector	1,640.81	1,636.26	0.28%	0.97%	-5.87%
Day's Low	4,569.41							
YTD Change	0.33%							
Volume Mn	88.34							
MSX30 Value Traded Mn	15.10							
Traded Securities	60							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FLOUR MILLS	0.465	5.44%	GALFAR ENGINEERING & CONTRACTING	0.065	-7.14%	OQ BASE INDUSTRIES	0.124	29125.59
OQ EXPLORATION AND PRODUCTION	0.312	5.41%	OMINVEST BONDS 24	0.074	-6.33%	OQ GAS NETWORKS	0.160	18910.46
ABRAJ ENERGY SERVICES	0.250	3.73%	NATIONAL GAS	0.090	-3.23%	OQ EXPLORATION AN	0.312	9422.73
AI MAHA PETROLEUM PRODUCTS MAF	1.000	3.31%	ALMAHA CERAMICS	0.300	-2.91%	SOHAR INTERNATION	0.140	9072.82
OMAN CABLES INDUSTRY	2.300	3.14%	JABAL REIF	0.101	-2.88%	ASYAD SHIPPING	0.128	7477.65

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,020.86							
Change	16.33	0.15%	Tadawul Banks	12,037.93	11,981.09	0.47%	0.47%	0.92%
Previous Close	11,004.53		Tadawul Energy	4,719.46	4,704.80	0.31%	0.31%	-0.45%
Open	11,090.38		Tadawul Utilities	9,290.31	9,652.47	-3.75%	-3.75%	-0.59%
Day's High	11,165.09		Tadawul Telecom	8,414.57	8,456.48	-0.50%	-0.50%	0.49%
Day's Low	11,016.31		Tadawul Insurance	9,129.46	9,187.69	-0.63%	-0.63%	2.64%
YTD Change	-8.44%		Tadawul Retailing	7,385.83	7,313.61	0.99%	0.99%	-0.41%
Volume Mn	181,759.33		Tadawul Food & Beverages	5,122.51	5,166.96	-0.86%	-0.86%	-0.87%
Value Traded Mn	4,557.35		Tadawul Media	18,829.66	18,646.88	0.98%	0.98%	2.29%
Traded / Listed Stocks	253	228	Tadawul Materials	5,030.95	4,979.23	1.04%	1.04%	0.57%
			Tadawul Capital Goods	14,626.12	14,642.58	-0.11%	-0.11%	2.33%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	19.58	9.26%	NATIONAL BUILDING AND MARKET	170.00	-5.45%	SAUDI ARABIAN OIL C	24.90	11660.43
DAR AL ARKAN REAL ESTATE DEV	20.7	6.15%	ACWA POWER CO	256.00	-5.11%	TOURISM ENTERPRIS	0.79	9233.17
NAHDI MEDICAL CO	125.4	4.67%	ELM CO	976.00	-5.02%	SAUDI KAYAN PETRO	4.97	6454.61
ATAA EDUCATIONAL CO	64	3.90%	MOHAMMED HASAN AL NAQOOL SON	36.30	-3.84%	THE SAUDI NATIONAL	34.95	6380.25
SAUDI FISHERIES	100.4	3.51%	ADVANCE INTERNATIONAL COMMUN	2.86	-3.70%	JABAL OMAR DEVELC	21.10	5775.27

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,593.47							
Change	-5.98	-0.11%						
Previous Close	5,599.45		Real Estate & Construction	89,431.00	89,431.00	0.00%	0.00%	0.00%
Open	5,600.22		Banking	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Investment and Financial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's High	5,630.61		Insurance	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's Low	5,574.89		Consumer Staples	89,431.00	89,431.00	0.00%	0.00%	0.00%
YTD Change	0.08		Services	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Industrial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Volume Mn	427,795.75		Telecommunication	89,431.00	89,431.00	0.00%	0.00%	0.00%
Value Traded Mn	754.81		Transportation	89,431.00	89,431.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	3.59	8.79%	AL SALAM BANK SUDAN	0.591	-4.37%	UNION PROPERTIES F	0.70	98,009.31
UNION PROPERTIES PJSC	0.7	6.06%	GULF NAVIGATION HOLDING PJSC	5.5	-4.35%	SHUAA CAPITAL PSC	0.26	59,011.62
AL FIRDOUS HOLDINGS PJSC	0.293	4.64%	NATIONAL CEMENT CO	3.6	-2.70%	DEYAAR DEVELOPME	1.01	29,363.35
EMIRATES INVESTMENT BANK	77	2.67%	AMLAK FINANCE	1.6	-1.84%	DUBAI ELECTRICITY &	2.78	25,912.18
SHUAA CAPITAL PSC	0.255	2.41%	EMIRATES NBD PJSC	22	-1.79%	DRAKE & SCULL INTEI	0.32	18,965.29

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,810.05							
Change	13.89	0.14%						
Previous Close	9,796.16		Financial	17,797.01	17,833.21	-0.20%	0.16%	0.88%
Open	9,796.16		Telecommunication	4,370.37	4,340.29	0.69%	3.16%	3.31%
			Consumer Services	8,810.09	8,711.70	1.13%	0.07%	-1.99%
Day's High	9,827.38		Basic Material	4,732.51	4,713.64	0.40%	0.11%	1.14%
Day's Low	9,789.33		Industrials	2,629.93	2,590.71	1.51%	1.15%	1.17%
YTD Change	4.15%		Utilities	13,508.23	13,547.96	-0.29%	3.34%	3.34%
			Energy	2,265.50	2,235.95	1.32%	2.71%	2.99%
Volume Mn	372,784.76		Health Care	1,971.66	1,944.49	1.40%	2.77%	0.85%
Value Traded Mn	1,473.42		Real Estate	12,421.91	12,387.26	0.28%	1.35%	1.51%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	8.05	15.00%	RAS AL KHAIMA POULTRY	2.02	-5.16%	MULTIPLY GROUP	2.37	37227.92
ESG EMIRATES STALLIONS GROU	15.52	14.96%	GULF CEMENT CO	0.685	-4.86%	ESHRAQ INVESTMEN'	0.46	18141.66
ABU DHABI NATL CO FOR BUILDI	1.03	14.19%	SHARIAH CEMENT & INDUS DEVEL	0.742	-4.50%	ADNOC DRILLING CO	5.53	12193.23
AL SEER MARINE SUPPLIES & EQ	3.77	8.02%	EASY LEASE MOTOR CYCLE PRJSC	30.46	-4.33%	BOROUGE	2.50	10465.09
HAYAH INSURANCE CO PJSC	1.73	6.79%	RAS AL KHAIMAH WHITE CEMENT	1.14	-2.56%	DANA GAS	0.72	10109.00

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Qatar Stock Exchange

Close	10,713.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	16.25	0.15%	Total Return	25,273.79	25,235.48	0.15%	1.47%	2.39%
Previous Close	10697.1		Rayan Islamic	5,077.34	5,078.57	-0.02%	1.13%	1.95%
Open	10697.1		All Share	3,954.63	3,950.90	0.09%	1.38%	2.10%
			Banks & Finance	4,937.63	4,945.37	-0.16%	1.72%	2.46%
Day's High	10756.79		Industrials	4,248.25	4,246.61	0.04%	0.51%	1.90%
Day's Low	10648.96		Transportation	5,950.32	5,810.25	2.41%	2.65%	5.35%
YTD Change	0.01345744		Real Estate	1,625.29	1,634.12	-0.54%	0.71%	-2.21%
			Insurance	2,345.54	2,347.29	-0.07%	0.68%	-0.83%
Volume Mn	187.107		Telecommunications	2,136.13	2,158.25	-1.02%	-0.35%	0.77%
Value Traded Mn	454.8203		Consumer Goods	8,036.34	7,978.32	0.73%	1.67%	0.50%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	5.11	2.84%	VODAFONE QATAR	2.41	-2.51%	QATAR ALUMINUM A	1.31	18327.13
QATAR NAVIGATION	11.10	1.93%	QATAR & OMAN INVESTMENT CO	0.69	-1.00%	AL RAYAN BANK	2.30	15758.38
MEDICARE GROUP	5.15	1.90%	EZDAN HOLDING GROUP	1.04	-0.95%	MAZAYA REAL ESTAT	0.62	14706.75
AL RAYAN QATAR ETF	2.27	1.61%	QATAR ISLAMIC BANK	22.14	-0.94%	BALADNA	1.25	13548.55
QATAR ELECTRICITY & WATER CO	16.36	1.55%	LESHA BANK LLC	1.86	-0.80%	EZDAN HOLDING GRC	1.04	12880.45

Bahrain Bourse

Close	1,920.55		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-2.52	-0.13%	MSCI Bahrain	156.29	156.29	0.00%	0.00%	0.36%
Previous Close	1,923.07		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,923.07		MSCI Bahrain Net TR USD	443.75	443.79	-0.01%	-0.01%	0.35%
Day's High	1923.070							
Day's Low	1919.420							
YTD Change	-3.29%							
Volume Mn	1,560.65							
Value Traded Mn	0.392							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.45	4.65%	NASS CORP BSC	0.08	-8.33%	SEEF PROPERTIES	0.12	223.62
NATIONAL HOTELS CO	0.24	4.35%	SOLIDARITY BAHRAIN BSC	0.40	-3.61%	ITHMAAR HOLDING B	0.04	166.96
SEEF PROPERTIES	0.12	0.81%	BAHRAIN ISLAMIC BANK	0.08	-2.44%	BAHRAIN NATIONAL I	0.52	109.80
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.42	-2.33%	NASS CORP BSC	0.08	103.00
-	-	-	BAHRAIN NATIONAL HOLDING	0.52	-1.90%	BAHRAIN DUTY FREE	0.42	100.14

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,268.50							
Change	51.51	0.63%	Industrials	775.00	778.83	-0.49%	-0.80%	7.10%
Previous Close	8,216.99		Banks	2,089.66	2,071.53	0.88%	2.63%	15.46%
Open	8,227.29		Consumer Service	1,269.75	1,291.74	-1.70%	4.15%	27.14%
			Technology	1,091.25	1,091.25	0.00%	0.00%	4.90%
Day's High	8,270.08		Real Estate	1,685.71	1,670.47	0.91%	2.59%	24.58%
Day's Low	8,227.29		Financial Services	1,509.65	1,508.21	0.10%	-0.48%	-0.06%
YTD Change	12.30%		Telecom	1,051.41	1,045.74	0.54%	1.19%	3.31%
			Health Care	602.03	602.03	0.00%	5.21%	31.36%
Volume Mn	0.41		Insurance	1,897.53	1,896.52	0.05%	2.48%	-7.67%
Value Traded Mn	94.77		Basic Materials	917.49	912.15	0.59%	0.19%	0.68%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	599.00	38.98%	KUWAIT FOUNDRY CO SAK	607.00	-6.18%	ALIMTIAZ INVESTMEI	41.50	43717.95
ALIMTIAZ INVESTMENT GROUP	41.50	9.21%	NATIONAL PETROLEUM SERVICES	1331.00	-4.93%	KUWAIT INTERNATIO	255.00	25633.25
AL-MAZAYA HOLDING CO	66.50	6.40%	KUWAIT & MIDDLE EAST FIN INV	157.00	-3.68%	WARBA BANK KSCP	258.00	24493.25
EQUIPMENT HOLDING CO K.S.C.C	71.70	4.67%	NATIONAL INVESTMENTS CO	245.00	-2.78%	KUWAIT PROJECTS HI	93.00	18712.10
ALKOUT INDUSTRIAL PROJECTS C	1035.00	4.55%	KUWAIT CEMENT CO KSC	370.00	-2.63%	AL-MAZAYA HOLDIN	66.50	18613.08

Source: FSC